

SABH CONSULTING
CORPORATE FINANCE & BANKING
ADVISORY SERVICES



consulting

WE HELP YOU GROW YOUR BUSINESS

www.sabhconsulting.com

ABOUT Us

SABH CONSULTING

SABH Consulting is an Abu Dhabi, UAE, based boutique strategic advisory services firm comprising of senior industry veterans with extensive experience in Corporate Finance & Banking Advisory, Human Resources Consultancy Services, Management Consultancy Services, and Financial & Economic Feasibility Services.

Our key team members are practitioners, not consultants, who have held numerous C-level roles in both public and private companies across various industries. We have a long track record of successfully navigating through the most challenging situations and bringing stability to companies facing significant financial and operational challenges and subsequently helping them achieve extraordinary results.

In addition, we help companies deploy various strategic and tactical initiatives by developing and implementing comprehensive profitability and working capital plans with a key focus on unlocking cash, employing alternative financing arrangements, and identifying earnings enhancement opportunities.

Partnering with our clients' shareholders and management teams, we help them achieve their strategic objectives, manage transformations to create exponentially increasing market value, as well as advising them on public and private capital raising, debt funding, mergers, acquisitions, divestments and recapitalizations.

Our ability to provide independent advice, deep understanding of the industries we cover, extensive network and contacts across the GCC and MENA ecosystems, flawless deal execution track record and capacity to complement local presence with a global perspective make us an invaluable partner to our clients.



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*Strive not to be a success,
but rather to be of value.*

Albert Einstein



Our Services

Our Services and Solutions encompass the following:

- *Corporate Finance & Banking Advisory Services*
- *Economic & Financial Feasibility Study Services*
- *Management Consulting Advisory Services*
- *Human Resources Management Consulting Services*

Our approach to Corporate Finance & Banking Advisory services is quite simple: ***we provide expert guidance.*** We ensure that our clients have the right support, every step of the way, coupled with deep financial services knowledge and expertise, and a particular focus on a 360-degrees comprehensive transactions support.

SABH Consulting delivers a singular source of flexible transaction support, thus enabling our clients to achieve their vision, and facilitating access to investors and strategic partners.

The investment ecosystem is evolving rapidly, and we are evolving with it to provide a service that better reflects the current realities, risks and value drivers.

Corporate Advisory Services – Our team provides advice in connection with capital raising, acquisition and disposal of assets and businesses, debt and capital structure and restructuring, Islamic finance, corporate structuring and restructuring, joint ventures, fund placement and financial feasibility studies.

Banking Advisory Services – SABH Consulting banking experts provides clients with assistance to arrange debt and equity financing via local, regional and international banks. We also advise companies on optimal capital structures for their businesses through identifying new financing or liquidity alternatives. We advise clients on debt instruments including traditional bank financing, structured finance, and sukuk transactions.

Transaction Services – SABH Consulting team provides a range of tailored services that add value throughout the process: Pre-Transaction, Transaction and Post-Transaction support. Our services encompass financial assessment of a target company (sale or acquisition), assistance with preparation for sale of business, or assistance to achieve a successful exit.

Valuation & Financial Modelling Services – Our team also provides valuation and financial modelling services team and help you develop business valuation models to evaluate potential investment returns and ramifications across a range of business and market scenarios and successfully measure and understand the value of their assets in today's rigorous regulatory environment.

TALK TO US

You have questions? We have answers to help you grow your business. Talk to us.

No matter what is happening with your business, it's important to know your options.

Discuss your specific situation in a free consultation with us.



**WE WORK
SO YOU
DON'T
HAVE TO**



For more information on how we can assist you, please get in touch with our team:



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